

UNITED STATES BANKRUPTCY COURT

Eastern District of California

Honorable Ronald H. Sargis
Bankruptcy Judge
Modesto, California

March 5, 2015 at 3:30 p.m.

1. [15-90109](#)-E-11 NATIONAL EMERGENCY
MEDICAL SERVICES

STATUS CONFERENCE RE: VOLUNTARY
PETITION
2-6-15 [[1](#)]

Debtor's Atty: David C. Johnston

Notes:

Last day to file status report: 4/26/15

[DCJ-1] Debtor's Application for Fourteen Additional Days to File Documents
filed 2/20/15 [Dckt 12]; Order granting filed 2/26/15 [Dckt 17]

xxx

STATUS CONFERENCE SUMMARY

The Debtor commenced this Chapter 11 case on February 6, 2015. The court has granted the Debtor an extension until March 6, 2015, to file its Schedules, Statement of Financial Affairs, and other documents required for the prosecution of a Chapter 11 case. Order, Dckt. 17.

Status Report - Filed March 2, 2015

The Debtor in Possession reports that the Debtor is a labor union for specified medical personnel. After protracted litigation with another labor organization, a judgment was entered against the Debtor. The Chapter 11 case was filed to prevent the prevailing creditor from levying on the union dues held by Debtor.

The Debtor in Possession reports that it is cooperating with the U.S. Trustee to provide the required documents. Further, that it intends to file a proposed plan by June 6, 2015 (approximately 120 days after the commencement of the bankruptcy case).

March 5, 2015 at 3:30 p.m.

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2. [14-91454](#)-E-11 THE CIVIC PLAZA, LLC
VOLUNTARY PETITION

CONTINUED STATUS CONFERENCE RE:
10-22-14 [[1](#)]

Debtor's Atty: C. Anthony Hughes

Notes:

Continued from 12/18/14

Operating Report filed: 1/10/15; 2/12/15

[CAH-6] Disclosure Statement filed 1/13/15 [Dckt 114]

[CAH-6] AMENDED Disclosure Statement filed 1/29/15 [Dckt 125]

[CAH-6] Chapter 11 Plan of Reorganization filed 1/13/15 [Dckt 115]

[CAH-6] Motion for Conditional Approval of Disclosure Statement Dated January 13, 2015 filed 1/13/15 [Dckt 112]; Order continuing hearing to 4/30/15 at 3:30 p.m. filed 2/6/15 [Dckt 132]

[MMW-2] evidentiary hearing on Westamerica Bank's motion for relief from the automatic continued to 3/23/15 at 9:30 a.m.

Stipulation for Use of Cash Collateral filed 2/24/15 [Dckt 137]

STATUS CONFERENCE SUMMARY

At the Status Conference the Debtor in Possession reported xxxxxxxx

No Status Conference Report Filed by Debtor in Possession

MONTHLY OPERATING REPORT SUMMARY

January, 2015 Report		Filed: February 12, 2012		
INCOME	Current		Cumulative	
Rents	\$ 6,205		\$ 28,737	
Total	\$ 6,205		\$ 28,737	
EXPENSES	\$ (3,728)		\$ (11,910)	
PROFIT/(LOSS)	\$ 2,477		\$ 16,827	
Specific Expenses				
Capital Expenditures		(\$1,335)		(\$1,335)
Utilities, Maintenance		(\$2,073)		(\$8,239)
Payroll				
POST-PETITION LIABILITIES		(\$13,203)	Prior Months	(\$11,448)

SUMMARY OF SCHEDULES

Real Property Schedule A	FMV	LIENS	
1727 N Street	\$1,250,000	(\$940,000)	

Personal Property Schedule B	FMV	LIENS	
Cash	\$7,848		
No other personal property assets			

Secured Claims Schedule D	TOTAL CLAIM AMOUNT	FMV	UNSECURED CLAIM PORTION
Merced County - Taxes	(\$9,048)	\$1,250,000	
WestAmerica Bank 1727 N Street	(\$766,000)		
WestAmerica Bank 1727 N Street	(\$165,000)		

PRIORITY UNSECURED CLAIMS SCHEDULE E	TOTAL CLAIM AMOUNT	PRIORITY	GENERAL UNSECURED
None			

GENERAL UNSECURED CLAIMS SCHEDULE F			GENERAL UNSECURED
Aggregate			(\$19,722)
Javier Dejesus	(\$3,656)		
Ornelas Property Management	(\$12,634)		
PG&E	(\$2,803)		

STATEMENT OF FINANCIAL AFFAIRS

Question 1 Income

2014 YTD	\$0	Debtor newly formed LLC

Question 19 Books and Records

No bookkeeper or accountant, no audits, no one in possession of books and records, no financial statements provided to any financial institution or other person	