

Liquidation Analysis

Asset	Assumptions for Liquidation Value	Liquidation Value	Secured Claim(s)	Net Value	Deficiency Claim
Total					

Total Value Available to Unsecured Claims*:

\$ _____

Priority Unsecured Claim(s):

(1) \$ _____

(2) \$ _____

(3) \$ _____

\$(_____)

Total Value Available to Non-Priority Unsecured Claims*:

\$ _____

Total Unsecured Non-Priority Unsecured Claims*:

\$ _____

Estimated Dividend on Non-Priority Unsecured Claims*

_____ %

* Including Deficiency Claims.