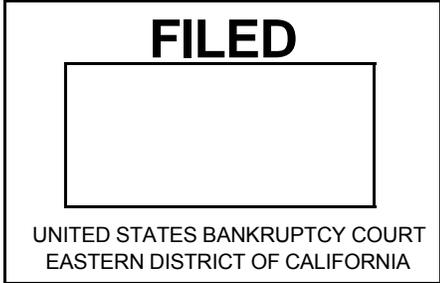


UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA



In re)
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)
)
)

Debtor(s))
)
)
)
Plaintiff(s),)
vs.)
)
)

Defendant(s))

Bankruptcy Case No.

Adversary Proceeding No.

Motion Control No.

**NOTICE OF REFERRAL OF APPEAL TO THE BANKRUPTCY APPELLATE
PANEL OF THE NINTH CIRCUIT**

The attached notice of appeal has been filed with the Clerk of the U.S. Bankruptcy Court for the Eastern District of California.

NOTICE IS HEREBY GIVEN that by virtue of 28 U.S.C. §158, and orders of the Judicial Council of the Ninth Circuit and the U.S. District Court for the Eastern District of California, the appeal has been referred to the Bankruptcy Appellate Panel of the Ninth Circuit.

NOTICE IS FURTHER GIVEN that any party other than the appellant wishing to have the appeal heard by the U.S. District Court must, within 30 days of the date of this notice, file with the Clerk of the Bankruptcy Appellate Panel a separate written statement of election to transfer the appeal to the U.S. District Court for the Eastern District of California. Upon receipt of a timely statement of election, the Clerk of the Bankruptcy Appellate Panel shall transfer the appeal to the U.S. District Court for the Eastern District of California, in conformity with the foregoing orders and their provisions for election to district court.

For additional information, you may contact the Clerk of the Bankruptcy Appellate Panel for the Ninth Circuit at 125 S. Grand Ave., Pasadena, CA 91105 (telephone: (626) 229-7225).

Dated: RICHARD G. HELTZEL, CLERK
U.S. BANKRUPTCY COURT

BY: _____
Deputy Clerk